

PRESS RELEASE

METHODS AND EXERCISE RATIO OF ANTARES VISION WARRANTS

Travagliato (BS), 3 June 2019 – Antares Vision S.p.A. (“**Antares Vision**” or the “**Company**”) informs that, pursuant to article 3 of the Regulation on “Antares Vision S.p.A. Warrants” (respectively, the “**Warrants regulation**”¹ and the “**Warrants**”), the Average Monthly Price for May 2019 is equal to Euro 11.3192 (source FactSet, Average Monthly Price calculated as arithmetic average of the official prices of Antares Vision S.p.A. ordinary shares of the trading days in May 2019).

Therefore, since the Strike Price is equal to Euro 9.50 and the Subscription Price of the Conversion Shares is equal to Euro 0.10, the Exercise Ratio for June 2019 is equal to 0.1621.

Please note that, since on 14 May 2019 the Company’s Shareholders’ Meeting was convened for 13 June, 2019, on first call, and for 14 June, 2019, on second call, the Exercise Period is automatically suspended until the date (included) on which the aforementioned meeting shall take place.

As of 14 June, 2019 (or, if the Meeting is held on second call, as of 15 June, 2019), any request to exercise the Warrants must be submitted to the broker who is part of the centralised management system of Monte Titoli S.p.A. at which the Warrants are filed by the Last Trading Day in June 2019. The relevant Conversion Shares shall be made available by the Company for negotiation, through Monte Titoli S.p.A., on the settlement day following the end of June, 2019. The Conversion Shares will have the same dividends as ordinary shares at the effective date of Exercise of the Warrants.

The Subscription Price shall be wholly paid upon filing the exercise request on the Company’s current account indicated below:

IBAN	SWIFT
IT 24 F 03111 11236 000000005933	BLOPIT22

In all cases where, upon exercising the Warrants, one should be entitled to an odd number of Conversion Shares, the Warrant bearer shall be entitled to receive Conversion Shares to make up the immediately lower even number, and may not enforce any right with regard to the excess fractional part.

Upon submitting the request to exercise, the Warrant bearer shall acknowledge that the Conversion Shares assigned under the exercise of the Warrant have not been filed pursuant to the 1933 Securities Act as amended, in force in the United States of America.

For any other information, please refer to the Warrants Regulation available on the website of Antares Vision www.antareshvision.com - “*Investors – Investor Relations – Warrants*”.

¹ The capitalised terms in this notice have the same meaning assigned in the Warrants Regulation.

PRESS RELEASE

For further information

Issuer

Antares Vision S.p.A.

Via del Ferro, no. 16

25039 – Travagliato (BS)

Alioscia Berto (*CFO and Investor Relations Manager*)

Tel.: + 030 72 83 500

E-mail: investors@antaresvision.com

Nominated Adviser and Specialist

Equita SIM S.p.A.

Via Filippo Turati, no. 9

20121 – Milan

Giulio Greco

Tel.: +39 02 6204 1

E-mail: g.greco@equita.eu

Media Relations

Twister communications group S.r.l.

Via Valparaiso, 3

20144 Milan

Maria Giardini

Tel.: +39 340 5104775

E-mail: mgiardini@twistegroup.it

Antares Vision offers the most comprehensive and flexible solution worldwide in visual inspection systems, tracking solutions and smart data management, dealing with the product protection process during the products' life cycle and by developing hardware and software solutions for the most demanding industrial sectors, from pharmaceutical to medical devices, from cosmetics to food&beverage.

The Antares Vision Group has a presence in over 60 countries with its products and services thanks to its facilities in Europe, in the USA and in Asia. Two research centres, located in Italy and Ireland, are designated for the continuous research and development of new solutions to support and boost the strategic growth process undertaken since its foundation. Antares Vision has promoted a business combination operation with ALP.I, SPAC promoted by Mediobanca, which led to the multinational company's listing on the Italian Stock Exchange on the AIM Italia market (Alternative Capital Market), dedicated to dynamic and competitive SMEs, on 18 April, 2019.